



**Florida West Coast Operating Engineers
Apprenticeship Trust Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
FLORIDA WEST COAST OPERATING ENGINEERS
APPRENTICESHIP TRUST FUND**

May 10, 2023

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, February 8, 2023 (Pg. 1-9)**
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- IV. Apprenticeship Director’s Report – Adrian Lacey**
- V. Attorney’s Report – W. Eric Venable, Venable Law Firm**
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 9-20)**
- VII. Other Fund Business**
- VIII. Next Meeting Date: August 9, 2023**
- IX. Adjournment**